



Zerodha Fund House

No 51, 2nd Floor, Le Parc Richmond, Richmond Road,
Shantala Nagar, Bengaluru 560025 India

Investor Education and Awareness Disclaimers

a. Know your Customer

To invest in Mutual Funds, you will need to complete your Know Your Customer (KYC) requirements. You can do so by visiting any AMC branch or nearest Point of Service and submitting the completed KYC Form along with all the required self-attested documents. Individual investors would be required to submit the following documents:

- A recent passport sized Photograph
- A Proof of identity - A copy of your PAN card
- A Proof of Address - A copy of your Voter ID card, Passport or Driving License etc.

If you are already KYC Verified and would like to update any of your information, you can submit a completed KYC Details Change Form with the required self-attested documents at your nearest AMC branch or Point of Service.

Investors may also complete their KYC online through Aadhar OTP-based authentication. Visit the respective fund house website or contact their customer care to know more about the process.

a. Dealing with registered Mutual Funds

Investors are urged to deal with registered Mutual Funds only, details of which can be verified on the SEBI website (www.sebi.gov.in) under Intermediaries/ Market Infrastructure Institutions.

b. Redressal of Complaints

If you have any queries, grievances or complaints pertaining to your investments, you may approach the respective Fund House through various avenues published on their website. If you are not satisfied with the responses provided by the Fund House, you may then register your complaint on SCORES (Sebi Complaints Redress System) portal provided by SEBI for which the link is -> <https://scores.sebi.gov.in>

Zerodha Asset Management Private Limited

CIN: U67190KA2021PTC155726 **Email:** info@zerodhafundhouse.com **Phone:** +91-80 6960 1101

www.zerodhafundhouse.com



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Other Disclaimers

The Content of all the videos (long form or short form), social media posts, blogs, quiz etc. done in context of Investor Education and Awareness Initiatives are for educational and informational purposes only and should not be construed as financial advice. Please consult your financial advisor for advice suited to your specific circumstances.

The Nifty and SENSEX indices mentioned in all Investor Education and Awareness Initiatives are owned by NSE Indices Limited and AIPL, a wholly owned subsidiary of BSE Limited respectively.

Investing in mutual funds and other financial products involves risk, including the potential loss of principal. Past performance is not indicative of future results. Before making any investment decisions, investors should conduct their own research and seek advice from qualified financial advisors to ensure that the respective products and strategies are suitable for their specific financial situation and objectives. All information provided in Investor Education and Awareness Initiatives are for informational purposes only.

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

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